

LEWIS  
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LLP

L A W Y E R S

E-Filed on 12/19/07

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF AMENDED  
ORDER SUSTAINING TWENTIETH  
OMNIBUS OBJECTION OF THE  
USACM LIQUIDATING TRUST TO  
CLAIMS ASSERTING SECURED  
STATUS EXCEPT PROOF OF  
CLAIM NOS. 10725-01590, 01595 AND  
01599 FILED BY THE MAYO  
FAMILY TRUST; AND 10725-01591,  
01592, 01593 AND 01594 FILED BY  
MONROE MAYO AND PROOF OF  
CLAIM NOS. 10725-00444 AND  
10725-00445 FILED BY BOBBIE  
MARRS (Amended as to adding  
inadvertently omitted claimant, Marlin  
McAllister, to Exhibit A)**

**PLEASE TAKE NOTICE** that an Amended Order Sustaining Twentieth Omnibus  
Objection of the USACM Liquidating Trust to Claims Asserting Secured Status Except  
Proof of Claim Nos. 0725-01590, 01595 and 01599 Filed by the Mayo Family Trust; and  
10725-01591, 01592, 01593 and 01594 Filed by Monroe Mayo and Proof of Claim Nos.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 10725-00444 and 10725-00445 Filed by Bobbie Marrs (Amended as to adding  
2 inadvertently omitted claimant, Marlin McAllister, to Exhibit A) [DE 5450] was entered  
3 on the 10th day of December 2007, a true and correct copy of which is attached hereto as  
4 Exhibit 1.

5 RESPECTFULLY SUBMITTED December 19, 2007.

6 **LEWIS AND ROCA LLP**

7  
8 By /s/ RC (#006593)  
9 Susan M. Freeman  
10 Rob Charles  
11 *Attorneys for USACM Liquidating Trust*

12 **PROOF OF SERVICE**

13 Copy of the foregoing mailed by First  
14 Class, US Mail, postage prepaid, on  
15 December 19, 2007 to the following  
interested party:

16 Marlin McMallister  
17 2670 Marvin Trail  
18 Redding, CA 96001

19 /s/ Christine E. Laurel  
20 Christine E. Laurel  
21 Lewis and Roca  
22  
23  
24  
25  
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